



# Annual Return Summary

Generated on:  
**28 June 2023**

<b>Registration Number:</b>	CC53092
<b>Charity Name:</b>	Effective Altruism NZ Charitable Trust
<b>Annual Return Reference:</b>	AR005
<b>For Year Ending:</b>	31 March 2020

## Charity Details

Legal Name: Effective Altruism NZ Charitable Trust

Trading Name:

NZBN Number: 9429043315505

Charity's Postal Address: 2C Handley Avenue

Narrow Neck  
Auckland 0624

Charity's Street Address: 2C Handley Avenue

Narrow Neck  
Auckland 0624

Phone: 094451296

Position:

Email: david@betterworld.nz

Website: <http://effectivealtruism.nz/eanzct/>

Facebook:

Twitter:

Social Network Name:

# Purpose & Structure

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## **Purpose**

Charitable Purpose:

The Trust promotes effective altruism, focused on the relief of poverty.

## **Structure:**

Entity Structure:

The Trustees of the Trust are David Allis, Catherine Low Evan Simmers, Ivan Burduk, Brian Walters and Rowan Stanley. The Trustees govern the Trust pursuant to the powers contained in the Trust Deed.

## **Activity, Sector and Beneficiary**

Main Activity:

Makes grants to organisations (including schools or other charities)

Main Sector:

Economic development

Main Beneficiary:

General public

# People

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## Paid work (average week)

People employed full time: 0

People employed part time: 0

Average paid hours per week: 0

## Volunteer work (average month)

Total volunteers: 12

Volunteer hours: 80

# Your Organisation

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## Reporting Tier

Tier 4 (Can be used if annual operating payments are under \$125,000 and charity has no Public Accountability.)

## Provision of financial services

Does your charity, in its ordinary course of business, lend money (to or on behalf of others), or manage money or funds on behalf of others? No

## Income Spent on charitable purposes overseas

Over the last financial year, did your charity provide any goods or services overseas? No

Over the last financial year did your Charity use any business income (e.g. sale of goods or services) for Charitable purpose overseas? No

Over the last financial year, did your charity receive donations and use any of its funds for charitable purposes overseas? Yes

## Audit & Review

Is it a requirement of your charity's rules to have your performance report reviewed or audited? No

## Related party transactions

Does your charity's performance report disclose any related party transactions? No

# Statement of Receipts and payments

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## **Operating Receipts**

Donations, fundraising and other similar receipts:*	452,716
Fees, subscriptions and other receipts (including donations) from members:*	0
Receipts from providing goods or services:*	0
Interest, dividends and other investment receipts:*	0
Other receipts:*	0
Total receipts:	452,716

## **Operating Payments**

Payments related to public fundraising:*	0
Volunteer and employee related expenses:*	0
Payments related to providing goods and services:*	0
Grants and donations paid:*	350,349
Other operating payments:*	0
Total operating payments:	350,349

## **Operating Surplus/Deficit**

Operating surplus/deficit:	102,367
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## **Capital Receipts**

Receipts from the sale of resources:*	0
Receipts from borrowings:*	0

## **Capital payments**

Purchase of resources:*	0
Repayments of borrowings:*	0

# Statement of Resources and Commitments

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## **Resources**

Bank accounts and cash:*	245,716
Money held on behalf of others:*	0
Money owed to the entity by third parties:*	0
Other resources:*	0

## **Commitments**

Money payable by the entity:*	0
Other commitments:*	0
Guarantees:*	0

# Supporting Information

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## **Certification**

Certifying Officer: David Allis

## **Withhold Annual Return**

Withhold annual return: No