



# Annual Return Summary

Generated on:  
**28 June 2023**

<b>Registration Number:</b>	CC53092
<b>Charity Name:</b>	Effective Altruism NZ Charitable Trust
<b>Annual Return Reference:</b>	AR007
<b>For Year Ending:</b>	31 March 2022

## Charity Details

Legal Name:	Effective Altruism NZ Charitable Trust
Trading Name:	
NZBN Number:	9429043315505
Charity's Postal Address:	2C Handley Avenue Narrow Neck Auckland 0624
Charity's Street Address:	2C Handley Avenue Narrow Neck Auckland 0624
Phone:	094451296
Position:	
Email:	david@betterworld.nz
Website:	<a href="http://effectivealtruism.nz/eanzct/">http://effectivealtruism.nz/eanzct/</a>
Facebook:	
Twitter:	
Social Network Name:	

# Purpose & Structure

---

## **Purpose**

Charitable Purpose:

The Trust promotes effective altruism, focused on the relief of poverty.

## **Structure:**

Entity Structure:

The Trustees of the Trust are David Allis, Catherine Low Evan Simmers, Ivan Burduk, Brian Walters and Rowan Stanley. The Trustees govern the Trust pursuant to the powers contained in the Trust Deed.

## **Activity, Sector and Beneficiary**

Main Activity:

Makes grants to organisations (including schools or other charities)

Main Sector:

Economic development

Main Beneficiary:

General public

# People

---

## Paid work (average week)

People employed full time:	0
People employed part time:	1
Average paid hours per week:	10

## Volunteer work (average month)

Total volunteers:	12
Volunteer hours:	120

# Your Organisation

---

## Reporting Tier

Tier 3 (Can be used if annual expenses are under \$2 million and charity has no Public Accountability.)

## Provision of financial services

Does your charity, in its ordinary course of business, lend money (to or on behalf of others), or manage money or funds on behalf of others? No

## Income Spent on charitable purposes overseas

Over the last financial year, did your charity provide any goods or services overseas? No

Over the last financial year did your Charity use any business income (e.g. sale of goods or services) for Charitable purpose overseas? No

Over the last financial year, did your charity receive donations and use any of its funds for charitable purposes overseas? Yes

## Audit & Review

Is it a requirement of your charity's rules to have your performance report reviewed or audited? No

What was your total operating expenditure for your current financial year? Less than \$500,000

## Related party transactions

Does your charity's performance report disclose any related party transactions? No

# Statement of Financial Performance

---

## **Revenue**

Donations, fundraising and other similar revenue:*	832,506
Fees, subscriptions and other revenue (including donations) from members:*	0
Revenue from providing goods or services:*	0
Interest, dividends and other investment revenue:*	0
Other revenue:	0
Total revenue:	832,506

## **Expenses**

Expenses related to public fundraising:*	0
Volunteer and employee related payments:*	0
Expenses related to providing goods and services:*	0
Grants and donations made:*	952,461
Other expenses:*	1,185
Total expenses:	953,646

## **Surplus/deficit**

Surplus/deficit:	-121,140
------------------	----------

# Statement of Financial Position

---

## **Current Assets**

Bank accounts and cash:*	387,467
Debtors and prepayments:*	0
Inventory/inventories:*	0
Other current assets:*	0
Total current assets:	387,467

## **Non Current Assets**

Property, plant and equipment:*	0
Investments:*	0
Other non-current assets:*	0
Total non-current assets:	0
Total assets:	387,467

## **Liabilities**

Total current liabilities:*	0
Total non-current liabilities:*	0
Total liabilities:	0

## **Assets less liabilities**

Total assets less total liabilities:	387,467
--------------------------------------	---------

**Accumulated funds**

Capital contributed by owners or members:*	0
Accumulated surplus or deficits:*	387,467
Reserves:*	0
Total accumulated funds:	387,467

**Supporting Information**

---

**Certification**

Certifying Officer: David Allis

**Withhold Annual Return**

Withhold annual return: No