

Effective Altruism NZ Charitable Trust

Performance Report for the year ended: 31 March 2016

Entity Information

Who we are? Why do we exist?

For the year ended: 31 March 2016

Legal name of entity:*	Effective Altruism NZ Charitable Trust
Other name of entity (if any):	
Type of entity and legal basis (if any):*	Registered Charity
Registration number:	CC53092

Entity's purpose or mission: *

The Trust promotes effective altruism, focused on the relief of poverty.

Entity structure:*

The Trustees of the Trust are David Allis, Catherine Low and Evan Simmers. The Trustees govern the Trust pursuant to the powers contained in the Trust Deed.

The main sources of the entity's cash and resources:*

The Trustees may receive solicited and unsolicited gifts of any real or personal property for the purposes of the Trust, or for any specific purpose that comes within the purposes of the Trust.

The main methods used by the entity to raise funds:*

There were no fundraising activities during the year.

The entity's reliance on volunteers and donated goods or services:*

The Trust relies on gifts of volunteering time and expertise to complete work in many essential roles such as governance (Trustees), advancing charitable purposes, administration and accounting.

Additional information:*

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Contact details:

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Statement of Service Performance

What did we do?

For the year ended: 31 March 2016

Description of the entity's outcomes:

The Trust promotes effective altruism in NZ focussed on the relief of poverty.

Description and quantification (to the extent practicable) of the entity's outputs:*

Actual*	Budget	Actual*
This year	This year	Last year

Additional output measures:

Additional information:

Required sections are marked with an asterisk *

Statement of Receipts and Payments

How was it funded? What did it cost?

For the year ended: 31 March 2016

Required sections are marked with an asterisk '*'

		Actual*	Budget	Actual*
Notes		This year \$	This year \$	Last year \$
Operating Receipts				
	Donations, fundraising and other similar receipts*	0		
	Fees, subscriptions and other receipts from members*	0		
	Receipts from providing goods or services*	0		
	Interest, dividends and other investment income receipts*	0		
	Other operating receipts	0		
	Total Operating Receipts	0		
Operating Payments				
	Payments related to public fundraising*	0		
	Volunteer and employee related payments*	0		
	Payments related to providing goods or services*	0		
	Grants and donations paid*	0		
	Other operating payments	0		
	Total Operating Payments	0		
	Operating Surplus or (Deficit)	0		
Capital Receipts				
	Receipts from the sale of resources*	0		
	Receipts from borrowings*	0		
Capital Payments				
	Purchase of resources*	0		
	Repayments of borrowings*	0		
	Increase/(Decrease) in Bank Accounts and Cash*	0		
	Bank accounts and cash at the beginning of the financial year*	0		
	Bank Accounts and Cash at the End of the Financial Year*	0		
Represented by: *				
	Cheque account(s)	0		
	Savings account(s)	0		
	Term Deposit account(s)	0		
	Cash Floats	0		
	Petty Cash	0		
	Total Bank Accounts and Cash at the End of the Financial Year*	0		

Statement of Resources and Commitments

What do we own? What do we owe?

As at 31 March 2016

Schedule of Resources

	This year \$	Last year \$
Bank accounts and cash (from Statement of Receipts and Payments)*	0	
Money held on behalf of others*		
Description*	Amount*	Amount*
Money owed to the entity*		
Description*	Amount*	Amount*
Other resources*		
Description and source of value* (cost or current value required if practical to obtain)	Cost or current value*	Cost or current value*

Schedule of Commitments

	This year \$	Last year \$
Money payable by the entity*		
Description*	Amount*	Amount*
Other commitments*		
Description*	Amount*	Amount*
Guarantees*		
Description*	Amount*	Amount*

Required sections are marked with an asterisk *

Schedule of Other Information

This year \$	Last year \$
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Grants or donations with conditions attached (where conditions not fully met at balance date)*	Amount*	Amount*
Resources used as security for borrowings*		

Required sections are marked with an asterisk *

Notes to the Performance Report

For the year ended: 31 March 2016

Note 1: Accounting Policies

How did you do your accounting?

Basis of Preparation*

The Effective Altruism NZ Charitable Trust is permitted by law to apply PBE SFR-C (NFP) Public Benefit Entity Simple Format Reporting - Cash (Not-For-Profit) and has elected to do so. All transactions are reported in the Statement of Receipts and Payments and related Notes to the Performance Report on a cash basis.

Goods and Services Tax (GST)*

The Effective Altruism NZ Charitable Trust is not registered for GST. Therefore amounts recorded in the Performance Report are inclusive of GST (if any).

Note 2: Analysis of Receipts

How was it funded? (These notes are optional)

Receipt Item	Analysis	This year \$	Last year \$
Fundraising receipts			
	Total		

Receipt Item	Analysis	This year \$	Last year \$
Grants and donations			
	Total		

Receipt Item	Analysis	This year \$	Last year \$
Fees, subscriptions and other receipts from members			
	Total		

Receipt Item	Analysis	This year \$	Last year \$
Receipts from providing goods or services			

Required sections are marked with an asterisk *

	Total		

		This year	Last year
Receipt Item	Analysis	\$	\$
Interest, dividends and other investment income receipts			
	Total		

		This year	Last year
Receipt Item	Analysis	\$	\$
Other operating receipts			
	Total		

		This year	Last year
Receipt Item	Analysis	\$	\$
Capital receipts			
	Total		

Note 3: Analysis of Payments

What did it cost? (These notes are optional)

		This year	Last year
Receipt Item	Analysis	\$	\$
Payments related to public fundraising			
	Total		

		This year	Last year
Receipt Item	Analysis	\$	\$
Volunteer and employee related payments			
	Total		

		This year	Last year
Receipt Item	Analysis	\$	\$
Payments related to providing goods or services			

Required sections are marked with an asterisk *

	Total		

		This year	Last year
Receipt Item	Analysis	\$	\$
Grants and donations paid			
	Total		

		This year	Last year
Receipt Item	Analysis	\$	\$
Other operating payments			
	Total		

		This year	Last year
Receipt Item	Analysis	\$	\$
Capital payments			
	Total		

Notes 4 - 7

Note 4: Correction of errors*

Note 5: Related party transactions*

There were no transactions involving related parties during the financial year.

Note 6: Events after the balance date*

There were no events after the balance date that would have a significant impact on the Performance Report.

Note 7: Additional notes

Required sections are marked with an asterisk *