

# EFFECTIVE ALTRUISM NZ CHARITABLE TRUST

## Performance Report

For the year ended:

31 March 2017

### Contents

	Page
<b>Non-Financial Information:</b>	
Entity Information	1-3
Statement of Service Performance	4
<b>Financial Information:</b>	
Statement of Receipts and Payments	5
Statement of Resources and Commitments	6-7
Notes to the Performance Report	8-13

## EFFECTIVE ALTRUISM NZ CHARITABLE TRUST

### Entity Information

"Who are we?", "Why do we exist?"

For the year ended:  
31 March 2017

Legal Name of Entity:*	EFFECTIVE ALTRUISM NZ CHARITABLE TRUST
Other Name of Entity (if any):	
Type of Entity and Legal Basis (if any):*	Registered Charity
Registration Number:	CC 53092

#### Entity's Purpose or Mission: \*

The Trust promotes effective altruism within New Zealand. It aims to dedicate its donations received to the relief of poverty, hunger, sickness and the advancement of education.

#### Entity Structure: \*

The Trustees of the Trust are as follows; David Allis, Catherine Low and Evan Simmers. The Trustees govern the Trust pursuant to the powers contained in the Trust Deed.

## EFFECTIVE ALTRUISM NZ CHARITABLE TRUST

### Entity Information

"Who are we?", "Why do we exist?"

For the year ended:  
31 March 2017

#### Main Sources of the Entity's Cash and Resources:\*

The Trustees may receive solicited and unsolicited gifts of any real or personal property for the purposes of the Trust, or for any specific purpose that comes within the purposes of the Trust.

#### Main Methods Used by the Entity to Raise Funds:\*

Apart from the solicited and unsolicited gifts mentioned above there were no other fundraising activities undertaken during the year.

#### Entity's Reliance on Volunteers and Donated Goods or Services: \*

The Trust relies on gifts of volunteer time and expertise to complete work in many essential roles such as governance (Trustees), advancing charitable purposes, administration and accounting.

# EFFECTIVE ALTRUISM NZ CHARITABLE TRUST

## Entity Information

"Who are we?", "Why do we exist?"

For the year ended:  
31 March 2017

Additional Information\*

### Contact details

Physical Address:	2c Handley Ave, Devonport, Auckland 0624
Postal Address:	2c Handley Ave, Devonport, Auckland 0624
Phone/Fax:	09 445 1296
Email/Website:	<a href="http://effectivealtruism.nz/eanzct/">http://effectivealtruism.nz/eanzct/</a>
	
	

# EFFECTIVE ALTRUISM NZ CHARITABLE TRUST

## Statement of Service Performance

"What did we do?"

For the year ended  
31 March 2017

Description of the Entity's Outcomes: The Trust currently has three specific aims;

1) Raising funds to be given to the most effective poverty-focused charities; 2) Encouraging & promoting altruism and giving within New Zealand and; 3) Promoting the concept of Effective Altruism in New Zealand. During the reporting period the Trust has been successful in raising funds of \$115,854. It has identified poverty-focused charities where those funds can be most effective and given a total of \$115,000 to those Charities. The Trust has developed and implemented various initiatives that promote the awareness of Altruism within New Zealand including a new website, giving information talks to various groups, promotional give-aways and conducting research into motivating factors for giving by New Zealanders. It is also further developing its social media presence.

Description and Quantification (to the extent practicable) of the Entity's Outputs:*	Actual*	Budget	Actual*
	This Year	This Year	Last Year

Additional Output Measures:

Additional Information:









# EFFECTIVE ALTRUISM NZ CHARITABLE TRUST

## Notes to the Performance Report

For the year ended

31 March 2017

### Note 1: Accounting Policies "How did we do our accounting"

#### **Basis of Preparation\***

EFFECTIVE ALTRUISM NZ CHARITABLE TRUST is permitted by law to apply PBE SFR-C (NFP) Public Benefit Entity Simple Format Reporting - Cash (Not-For-Profit) and has elected to do so. All transactions are reported in the Statement of Receipts and Payments and related Notes to the Performance Report on a cash basis.

#### **Goods and Services Tax (GST)\***

EFFECTIVE ALTRUISM NZ CHARITABLE TRUST is not registered for GST. Therefore amounts recorded in the Performance Report are inclusive of GST (if any).

## EFFECTIVE ALTRUISM NZ CHARITABLE TRUST

### Notes to the Performance Report

For the year ended  
31 March 2017

#### Note 2 : Analysis of Receipts "How was it funded?"

Receipt Item	Analysis	This Year \$	Last Year \$
Fundraising receipts			
	<b>Total</b>	-	-

Receipt Item	Analysis	This Year \$	Last Year \$
Grants and donations	Donations/koha from the public and/or Kings Charitable Trust.	116,028	
	<b>Total</b>	<b>116,028</b>	-

Receipt Item	Analysis	This Year \$	Last Year \$
Fees, subscriptions and other receipts from members			
	<b>Total</b>	-	-

Receipt Item	Analysis	This Year \$	Last Year \$
Receipts from providing goods or services			
	<b>Total</b>	-	-

Receipt Item	Analysis	This Year \$	Last Year \$
Interest, dividends and other investment income receipts			
	<b>Total</b>	-	-

**EFFECTIVE ALTRUISM NZ CHARITABLE TRUST**

**Notes to the Performance Report**

For the year ended  
31 March 2017

**Note 2 : Analysis of Receipts "How was it funded?"**

Receipt Item	Analysis	This Year \$	Last Year \$
Other receipts			
<b>Total</b>		-	-

Receipt Item	Analysis	This Year \$	Last Year \$
Capital receipts			
<b>Total</b>		-	-

## EFFECTIVE ALTRUISM NZ CHARITABLE TRUST

### Notes to the Performance Report

For the year ended  
31 March 2017

#### Note 3 : Analysis of Payments "What did it cost?"

Payment Item	Analysis	This Year \$	Last Year \$
Payments related to public fundraising			
	<b>Total</b>	-	-

Payment Item	Analysis	This Year \$	Last Year \$
Volunteer and employee related payments			
	<b>Total</b>	-	-

Payment Item	Analysis	This Year \$	Last Year \$
Payments related to providing goods or services			
	<b>Total</b>	-	-

Payment Item	Analysis	This Year \$	Last Year \$
Grants and donations paid	Payments were made to the following charities;	115,000	
	Schistosomiasis Control Initiative (\$732),		
	Give Directly (\$638) and Against Malaria Foundation		
	(\$113,630)		
	<b>Total</b>	<b>115,000</b>	-

Payment Item	Analysis	This Year \$	Last Year \$
Other operating payments			
	<b>Total</b>	-	-



**EFFECTIVE ALTRUISM NZ CHARITABLE TRUST**

**Notes to the Performance Report**

**For the year ended  
31 March 2017**

**Notes 4-7**

**Note 4: Correction of Errors\***

**Note 5: Related Party Transactions**

There were no transactions involving related parties during the financial year.

**Note 6: Events After the Balance Date\***

Nature of the Event*	Estimated Amount*	How, if at all, the event is likely to affect the continuing viability of the entity*

**Note 7: Additional Notes**