

EFFECTIVE ALTRUISM NZ CHARITABLE TRUST

Performance Report

For the year ended:
31 March 2020

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EFFECTIVE ALTRUISM NZ CHARITABLE TRUST

Entity Information

"Who are we?", "Why do we exist?"

For the year ended:
31 March 2020

Legal Name of Entity:*	EFFECTIVE ALTRUISM NZ CHARITABLE TRUST
Other Name of Entity (if any):	
Type of Entity and Legal Basis (if any):*	Registered Charity
Registration Number:	CC 53092

Entity's Purpose or Mission: *

The Trust promotes effective altruism within New Zealand. It aims to dedicate its donations received to the relief of poverty, hunger, sickness and the advancement of education.

Entity Structure: *

The Trustees of the Trust are as follows; David Allis, Catherine Low, Evan Simmers, Brian Walters, Ivan Burduk and Rowan Stanley. The Trustees govern the Trust pursuant to the powers contained in the Trust Deed.

EFFECTIVE ALTRUISM NZ CHARITABLE TRUST

Entity Information

"Who are we?", "Why do we exist?"

**For the year ended:
31 March 2020**

Main Sources of the Entity's Cash and Resources:*

The Trustees may receive solicited and unsolicited gifts of any real or personal property for the purposes of the Trust, or for any specific purpose that comes within the purposes of the Trust.

Main Methods Used by the Entity to Raise Funds:*

Apart from the solicited and unsolicited gifts mentioned above there were no other fundraising activities undertaken during the year.

Entity's Reliance on Volunteers and Donated Goods or Services:*

The Trust relies on gifts of volunteer time and expertise to complete work in many essential roles such as governance (Trustees), advancing charitable purposes, administration and accounting.

EFFECTIVE ALTRUISM NZ CHARITABLE TRUST

Entity Information

"Who are we?", "Why do we exist?"

For the year ended:
31 March 2020

Additional Information*

The Trust has applied for Schedule 32 Overseas Donee Status and this has been approved with effect from 1 April 2018.

Contact details

Physical Address:	2c Handley Ave, Devonport, Auckland 0624
Postal Address:	2c Handley Ave, Devonport, Auckland 0624
Phone/Fax:	09 445 1296
Email/Website:	http://effectivealtruism.nz/eanzct/
	
	

EFFECTIVE ALTRUISM NZ CHARITABLE TRUST

Statement of Service Performance

"What did we do?"

For the year ended
31 March 2020

Description of the Entity's Outcomes: The Trust currently has three specific aims;
 1) Raising funds to be given to the most effective poverty-focused charities; 2) Encouraging & promoting altruism and giving within New Zealand and; 3) Promoting the concept of Effective Altruism in New Zealand. During the reporting period the Trust has been successful in raising funds of \$452,716. It has identified poverty-focused charities where those funds can be most effective and given a total of \$350,349 to those Charities. Further payments totalling \$245,716 were made to those Charities by 28 April 2020. The Trust has developed and implemented various initiatives that promote the awareness of Altruism within New Zealand including a website, giving information talks to various groups, promotional give-aways and conducting research into motivating factors for giving by New Zealanders. It is also further developing its social media presence.

Description and Quantification (to the extent practicable) of the Entity's Outputs:*	Actual*	Budget	Actual*
	This Year	This Year	Last Year

Additional Output Measures:

Additional Information:

EFFECTIVE ALTRUISM NZ CHARITABLE TRUST

Statement of Receipts and Payments

"How was it funded?" and "What did it cost?"

For the year ended:

31 March 2020

	Notes	Actual* This Year \$	Budget This Year \$	Actual* Last Year \$
Operating Receipts				
Donations, fundraising and other similar receipts*	2	452,716		328,349
Fees, subscriptions and other receipts from members*				
Receipts from providing goods or services*				
Interest, dividends and other investment income receipts*				
Other operating receipts				
Total Operating Receipts		452,716	-	328,349
Operating Payments				
Payments related to public fundraising*				
Volunteer and employee related payments*				
Payments related to providing goods or services*				
Grants and donations paid*	3	350,349		264,849
Other operating payments				
Total Operating Payments		350,349	-	264,849
Operating Surplus or (Deficit)		102,367	-	63,500
Capital Receipts				
Receipts from the sale of resources*				
Receipts from borrowings*				
Capital Payments				
Purchase of resources*				
Repayments of borrowings*				
Increase/(Decrease) in Bank Accounts and Cash*		102,367	-	63,500
Bank accounts and cash at the beginning of the financial year*		143,349		79,849
Bank Accounts and Cash at the End of the Financial Year*		245,716	-	143,349
Represented by:*				
Cheque account(s)		245,716		143,349
Savings account(s)				
Term Deposit account(s)				
Cash Floats				
Petty Cash				
Total Bank Accounts and Cash at the End of the Financial Year*		245,716	-	143,349

EFFECTIVE ALTRUISM NZ CHARITABLE TRUST

Statement of Resources and Commitments

"what the entity owns?" and "what the entity owes?"

As at

31 March 2020

SCHEDULE OF RESOURCES	This Year \$	Last Year \$
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Bank Accounts and Cash (from Statement of Receipts and Payments)*	245,716	143,349
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Money Held on Behalf of Others*		
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Description*	Amount*	Amount*

Money Owed to the Entity*		
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Description*	Amount*	Amount*

Other Resources*		
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Description and Source of Value* (cost or current value required if practicable to obtain)	Cost or Current Value*	Cost or Current Value*

SCHEDULE OF COMMITMENTS	This Year \$	Last Year \$
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Money Payable by the Entity*		
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Description*	Amount*	Amount*

EFFECTIVE ALTRUISM NZ CHARITABLE TRUST

Statement of Resources and Commitments

"what the entity owns?" and "what the entity owes?"

As at

31 March 2020

Other Commitments*

Description*

Amount*

Amount*

Guarantees*

Description*

Amount*

Amount*

SCHEDULE OF OTHER INFORMATION

This Year
\$

Last Year
\$

Grants or Donations with Conditions Attached (where conditions not fully met at balance date)*

Amount*

Amount*

Resources Used as Security for Borrowings*

EFFECTIVE ALTRUISM NZ CHARITABLE TRUST

Notes to the Performance Report

For the year ended
31 March 2020

Note 1: Accounting Policies "How did we do our accounting"

Basis of Preparation*

EFFECTIVE ALTRUISM NZ CHARITABLE TRUST is permitted by law to apply PBE SFR-C (NFP) Public Benefit Entity Simple Format Reporting - Cash (Not-For-Profit) and has elected to do so. All transactions are reported in the Statement of Receipts and Payments and related Notes to the Performance Report on a cash basis.

Goods and Services Tax (GST)*

EFFECTIVE ALTRUISM NZ CHARITABLE TRUST is not registered for GST. Therefore amounts recorded in the Performance Report are inclusive of GST (if any).

EFFECTIVE ALTRUISM NZ CHARITABLE TRUST

Notes to the Performance Report

For the year ended
31 March 2020

Note 2 : Analysis of Receipts "How was it funded?"

Receipt Item	Analysis	This Year \$	Last Year \$
Fundraising receipts			
	Total	-	-

Receipt Item	Analysis	This Year \$	Last Year \$
Grants and donations	Donations/koha from the public and/or in prior year	452,716	328,349
	Better World Initiative Charitable Trust.		
	Total	452,716	328,349

Receipt Item	Analysis	This Year \$	Last Year \$
Fees, subscriptions and other receipts from members			
	Total	-	-

Receipt Item	Analysis	This Year \$	Last Year \$
Receipts from providing goods or services			
	Total	-	-

Receipt Item	Analysis	This Year \$	Last Year \$
Interest, dividends and other investment income receipts			
	Total	-	-

EFFECTIVE ALTRUISM NZ CHARITABLE TRUST

Notes to the Performance Report

For the year ended
31 March 2020

Note 2 : Analysis of Receipts "How was it funded?"

Receipt Item	Analysis	This Year	Last Year
Other receipts		\$	\$
Total		-	-

Receipt Item	Analysis	This Year	Last Year
Capital receipts		\$	\$
Total		-	-

EFFECTIVE ALTRUISM NZ CHARITABLE TRUST

Notes to the Performance Report

For the year ended
31 March 2020

Note 3 : Analysis of Payments "What did it cost?"

Payment Item	Analysis	This Year \$	Last Year \$
Capital payments			
	Total	-	-

EFFECTIVE ALTRUISM NZ CHARITABLE TRUST

Notes to the Performance Report

For the year ended
31 March 2020

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Note 4: Correction of Errors*

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Note 5: Related Party Transactions

There were no transactions involving related parties during the financial year.

Note 6: Events After the Balance Date*

Nature of the Event*	Estimated Amount*	How, if at all, the event is likely to affect the continuing viability of the entity*

Note 7: Additional Notes

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